

1- The purpose of this document is to define the NACI policy for transition ISO 50003:2021, the document is mandatory for all IAF MLA Accreditation Bodies and Accredited CABs.

2- Reference Documents

- IAF MD 24:2021 – Transition Requirements for ISO 50003:2021

3- Transition period:

Normative Document:	ISO 50003:2021
Replacing:	ISO 50003:2014
Transition Period:	2 ½ Years (30 months)

4- SUMMARY OF KEY CHANGES

The main changes as indicated in ISO 50003 include but are not limited to:

- the definitions have been updated to include the audit time, the duration of the audit and terms related to multi-site audits;
- the phrase “maintained documented information” has been used to represent procedures, work instructions or other forms of documents that provide the who, what, when, how or why information;
- the phrase “retained documented information” or “record of audit evidence” has been used to represent records that demonstrate or provide evidence of the execution of a requirement;
- the structure has been updated to align with ISO/IEC 17021-1:2015;
- the phrase “man-days” has been changed to “audit days”;
- for audit day calculations, the number of energy types have been changed to those that comprise at least 80% of total consumption;
- the weighted values for complexity have been modified;
- the sampling requirements for multi-site EnMS have been updated;
- the use of IAF MD documents as they relate to Annexes A and B has been clarified;
- the information on EnMS effective personnel has been clarified in A.2
- Tables A.3 and A.4 have been modified from audit duration to audit time;
- technical areas have been removed and requirements for technical competency added; and
- related to energy performance improvement the following have changed:
 - a. The definition in 3.6 of ISO 50003:2014 for “Energy performance improvement” has been removed, but the term is defined in ISO 50001 which is a normative reference
 - b. For surveillance audits the focus has switched for an organization to be required to demonstrate “implementation of actions for energy performance improvement” rather than to demonstrate “achievement of energy performance improvement”.

5- KEY TIMESCALE

Activity	Due Date
CAB	
CAB to use new version of ISO 50003 for all initial clients after accreditation for new version of ISO 50003	Date determined for each CB based on transition date
CAB to use new version of ISO 50003 for all clients no later than	30 months after end of publication month of document*/** 30 November 2023

* ISO 50003 revision was published in May 2021.

** For existing certified clients: As requirements for audit time determination have changed in the 2021 edition, it is acceptable that the contract between the CAB and the client is revised to follow new requirements, at the latest, at the first recertification audit following the CAB's transition of accreditation (based on recertification timing, this may occur after the end of the transition period).

6- Dates/Plan for Transition ISO 50003:2014 to ISO 50003:2021

1. For Existing CABs - Transition must be completed by November 1, 2023. ISO 50003:2014 will be removed from all scopes December 15, 2023.
2. For New CABs – Starting March 1, 2022, all initial assessments/scope expansions are completed against ISO 50003:2021.
3. Please inform NACI regarding readiness to transfer during planning stages of the next regularly scheduled assessment.